





Disclaimer

This presentation contains forward-looking statements that are based on current expectations, and are subject to a number of uncertainties and risks, and actual results may differ materially. These uncertainties and risks include, but are not limited to: industry cyclicality; competition; acquisition and expansion risk; capital and liquidity risk; reduction in demand for products; information management; credit risk; relationships with suppliers; lack of long-term agreements; expiration of rights under license and distribution agreements; availability and price volatility of raw materials; product liability; intellectual property; reliance on key personnel; labour markets' environmental; collective bargaining; currency fluctuations; interest rates; uninsured and underinsured losses; operating hazards; risk of future legal proceedings; securities laws compliance and corporate governance standards; geographical risk; seasonality and adverse weather; geopolitical; and risks associated to the structure of the Company. Further information about these and other risks and uncertainties can be found in the disclosure documents filed by Bird Construction Inc. with the securities regulatory authorities, available at www.sedar.com.

TRANSACTION SUMMARY

- Bird to acquire all outstanding shares of Nason Contracting Group Ltd. subject to conditions typical for a transaction of this nature & closing about mid to late January 2013
- Transaction value of \$12.8M plus \$0.5M in closing costs, subject to closing adjustments
- > Three year earn out based on certain thresholds
- Funded by way of \$8.3M of existing working capital and \$5.0M of Bird Construction Inc. shares issued from treasury
- Positions Bird & Nason to take advantage of water treatment work in the oil sands; grow Nason's share of the municipal water & wastewater treatment market including PPP contracts



NASON CONTRACTING GROUP LTD.

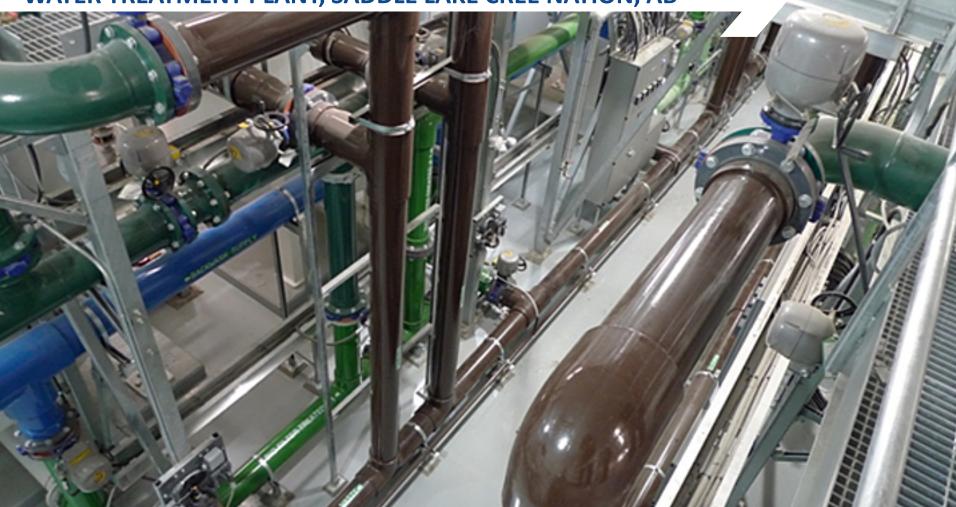
- > Founded in 1965
- Focus on municipal water and wastewater treatment market for over 45 years
- Includes mechanical, electrical & instrumentation and maintenance divisions
- > Expertise in remote and northern geographic operations with home office in St. Albert, AB
- > Geographic operations in western Canada
- Client base includes many municipalities and other private water & wastewater owners
- Revenue for their previous four full fiscal years averaged \$37.0 million
- Approximately 75% of work is self performed with a particular strength in mechanical, electrical and instrumentation



WASTEWATER TREATMENT PLANT UPGRADE, GRANDE PRAIRIE, AB



WATER TREATMENT PLANT, SADDLE LAKE CREE NATION, AB



GROWTH BUILT BY BIRD

HILLING THEFT

MEMBRANE WATER TREATMENT PLANT, THORSBY, AB





LOWER TOWNSITE RESERVOIR PUMP STATION UPGRADE, FORT MCMURRAY, AB

- Prime motivation is continued
 DIVERSIFICATION & GROWTH for Bird
- Complementary business segments (Nason in mechanical, electrical & instrumentation;
 Bird in general contracting and self performed civil work)
- Greater access for Bird to municipal water & wastewater market in western Canada with growth potential to oil sands & PPP markets
- Nason has a proven track record and reputation in municipal work with a culture and operating style that closely aligns with Bird's philosophy
- Potential for revenue synergies with the complementary expertise of Bird & Nason



Theme is "BUSINESS AS USUAL"

- Nason will continue to operate as is, as a subsidiary of Bird with minimal integration required
- Senior management will remain to support the ongoing growth of Nason
- Operational structure within Nason subsidiary will be supported by Bird to accelerate growth
- Bird's strong balance sheet will allow for Nason's continued growth and execution of larger projects
- Required compensation & benefit programs in place for Nason employees
- Bonding, insurance and cash administration will be managed through Bird's programs



BIRD & NASON- SUMMARY

- > Expanded market sector revenue for Bird organization
- Potential for revenue synergies capitalizing on complementary service offerings
- Opportunity to capitalize on growing resource sector to the benefit of both organizations
- > Access for Nason to Bird's industrial markets
- > Similar cultures with opportunities for employee career development
- > Nason's strong management team & brand to remain intact
- > Business as usual for both organizations









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