



BIRD

CONSTRUCTION

Disclaimer

This presentation contains forward-looking statements that are based on current expectations, and are subject to a number of uncertainties and risks, and actual results may differ materially. These uncertainties and risks include, but are not limited to: industry cyclicality; competition; acquisition and expansion risk; capital and liquidity risk; reduction in demand for products; information management; credit risk; relationships with suppliers; lack of long-term agreements; expiration of rights under license and distribution agreements; availability and price volatility of raw materials; product liability; intellectual property; reliance on key personnel; labour markets' environmental; collective bargaining; currency fluctuations; interest rates; uninsured and underinsured losses; operating hazards; risk of future legal proceedings; securities laws compliance and corporate governance standards; geographical risk; seasonality and adverse weather; geopolitical; and risks associated to the structure of the Company. Further information about these and other risks and uncertainties can be found in the disclosure documents filed by Bird Construction Inc. with the securities regulatory authorities, available at www.sedar.com.

WHY INVEST IN BIRD?

- Primary strategy - Focused leader in particular market sectors.
- Experienced management team.
- Best of class risk management focus.
- Focus on lump sum and unit price contract delivery methods.
- Sought after provider of value added services.
- Proven track record.
- Well positioned to capitalize on Canadian economic growth.
- Geographic and market sector diversification.

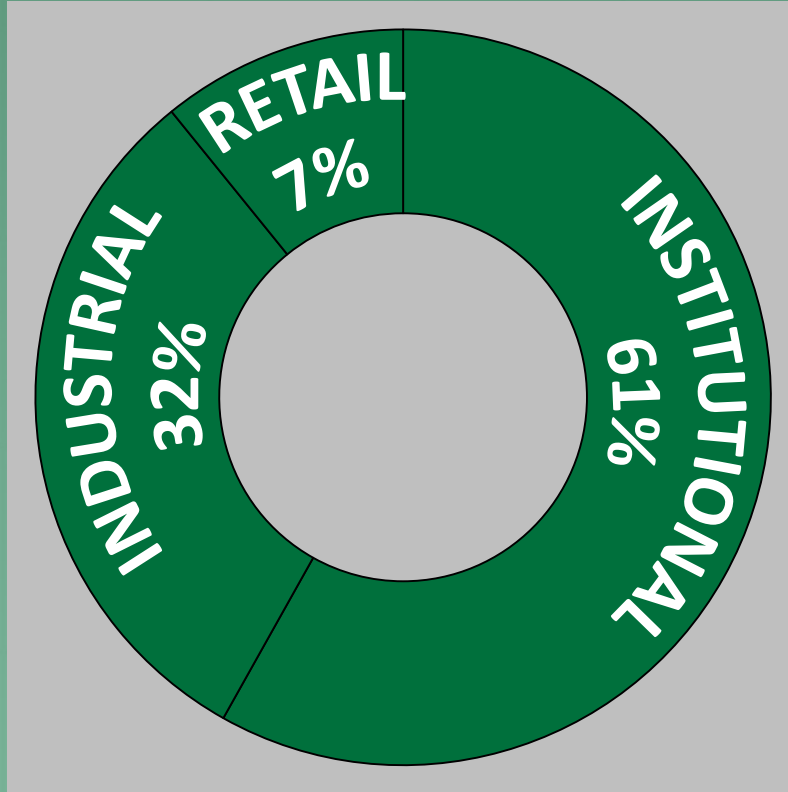


build grow
together

BIRD

MARKET SECTOR DISTRIBUTION

2010



2011



build grow
together

BIRD

CURRENT EVENTS

- Recent project announcements of \$235M
 - Large civil project in oil sands
 - Large industrial project at Vale for O'Connell
 - Other commercial projects across Canada
- Awards to date in 2012 over \$600M
- Currently pursuing 2 PPP projects with additional opportunities to come
- Improved bidding pipeline in commercial & industrial sectors
- Looking for targeted strategic growth opportunities to enhance profitability



build grow
together

BIRD



MARKET SECTORS Three Year Average

- Operates in heavy construction, civil construction & contract surface mining sectors
- Expertise in remote & northern geographic operations
- Geographic operations in Newfoundland & Labrador, Northern Quebec & Manitoba
- Opportunities over the next decade (mining /commodities, hydro power, water/wastewater, offshore oil etc) - areas HJO does or can excel in
- Acquired backlog of approximately \$200 Million



build grow
together

BIRD

VOYAGEUR UPGRADER PROJECT, NORTH OF FORT MCMURRAY, AB



build grow
together

BIRD

VALE INCO, LONG HARBOUR, NF



build grow
together

BIRD

ST. FRANCIS XAVIER UNIVERSITY, ANTIGONISH, NS



build grow
together

BIRD

SPECIAL SERVICES FOR CHILDREN AND YOUTH, WINNIPEG, MB



build grow
together

BIRD

METROPOLITAN THEATRE, WINNIPEG, MB



build grow
together

BIRD

GENESIS RECREATION CENTRE PHASE III, AIRDRIE, AB



build grow
together

BIRD

FINANCIAL – BALANCE SHEET

| | Three Months 2012 | Twelve Months 2011 |
|--------------------------|----------------------|-----------------------|
| Cash & ST Investments | \$169.4 million | \$190.2 million |
| Current Assets | \$546.8 million | \$539.0 million |
| Fixed Assets | \$95.0 million | \$93.4 million |
| Total Assets | \$641.8 million | \$632.5 million |
| Current Liabilities | \$421.1 million | \$416.1 million |
| Long Term Liabilities | \$59.0 million | \$54.0 million |
| Total Shareholder Equity | \$161.7 million | \$162.4 million |
| Working Capital | \$125.8 million | \$123.0 million |

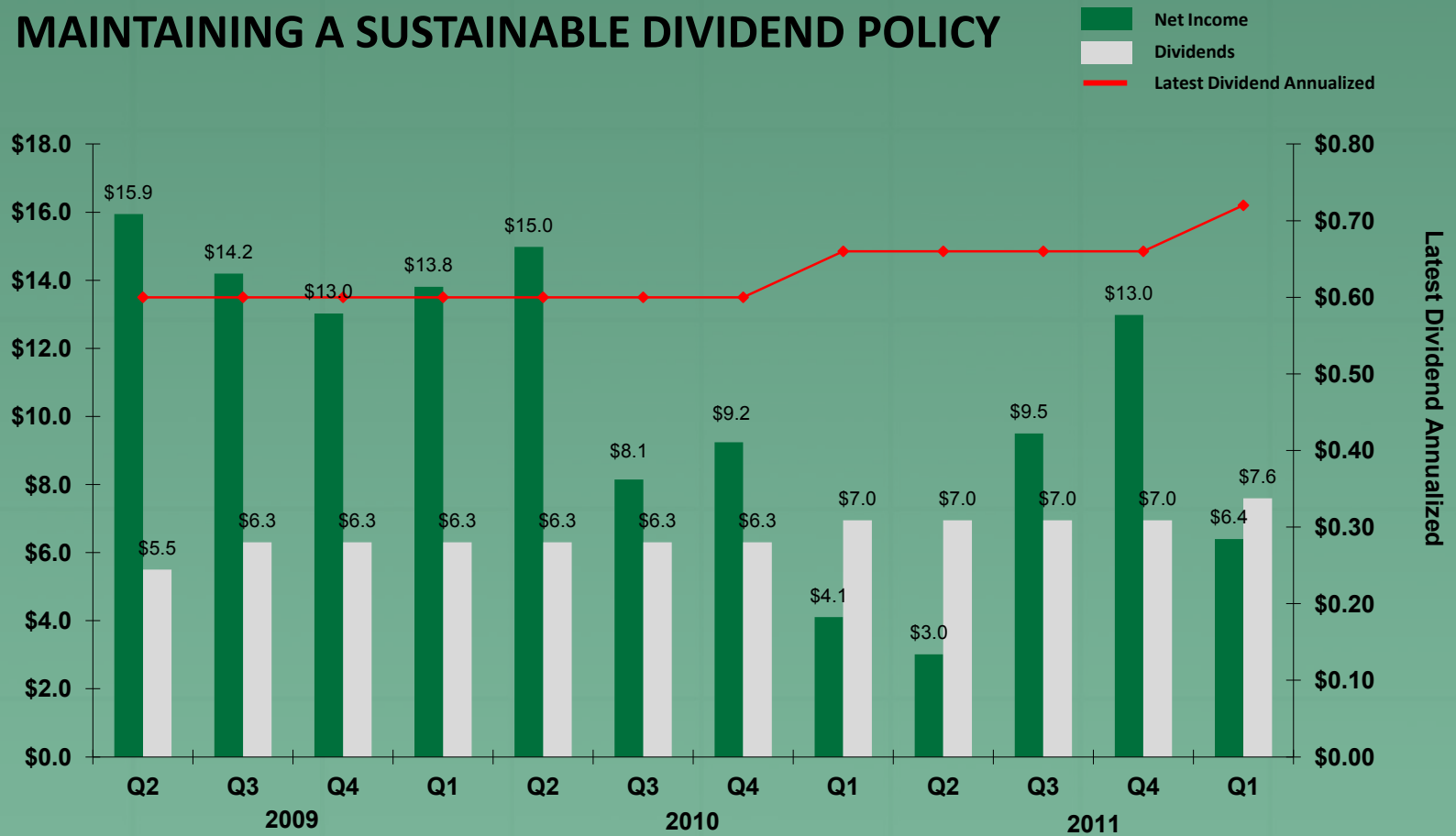


build grow
together

BIRD

DIVIDENDS

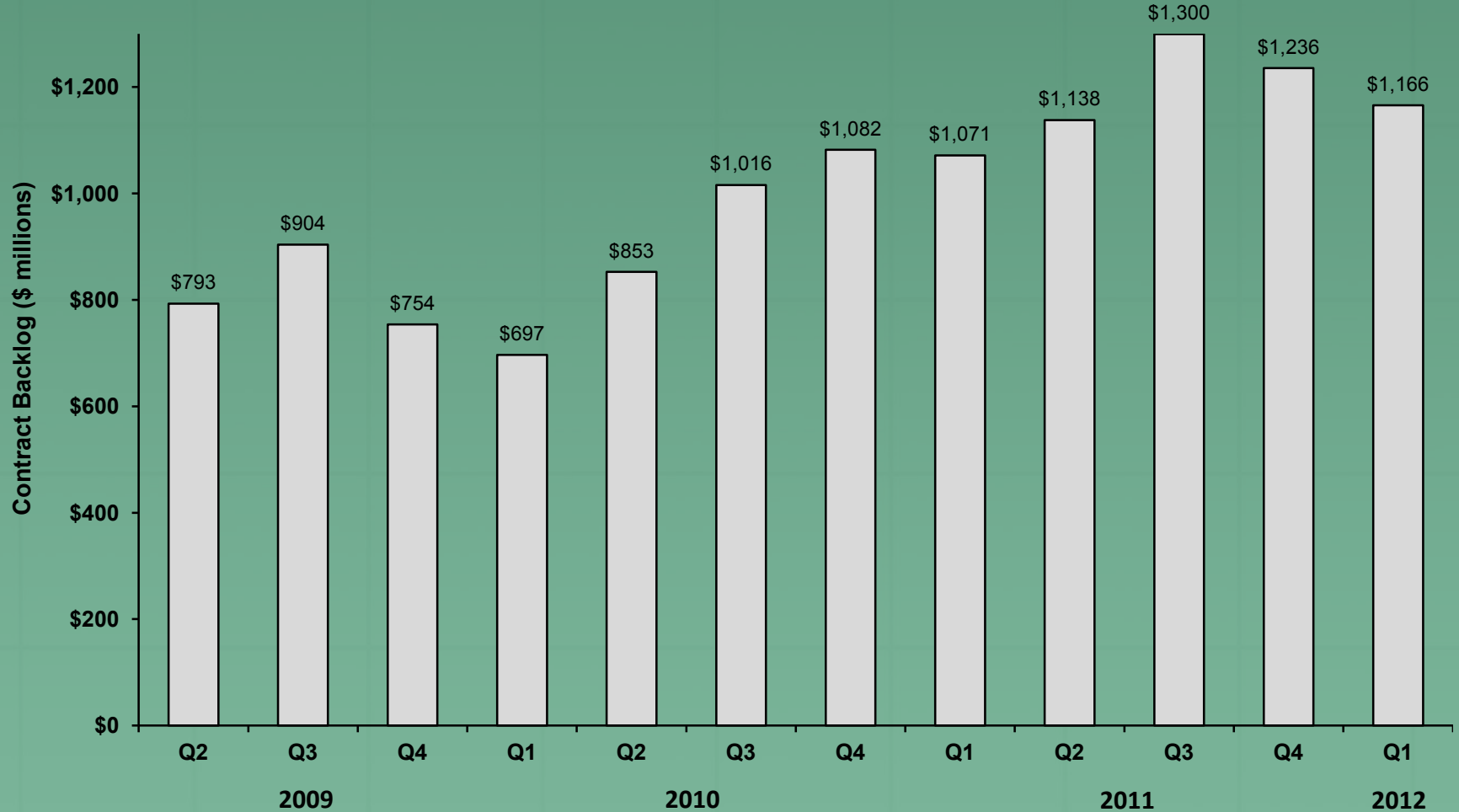
MAINTAINING A SUSTAINABLE DIVIDEND POLICY



build grow
together

BIRD

BACKLOG



build grow
together

BIRD

INVESTMENT CONCLUSION

- Canada is poised for growth based on a strong resource sector.
- Projected to be 4th or 5th largest construction market.
- Proven risk management systems with an experienced management team and best of class processes.
- Conservative and calculated approach to strategy.
- Strong financial position.



build grow
together

BIRD



BIRD

CONSTRUCTION