



YOUR INVESTMENT
BUILT BY BIRD

Disclaimer

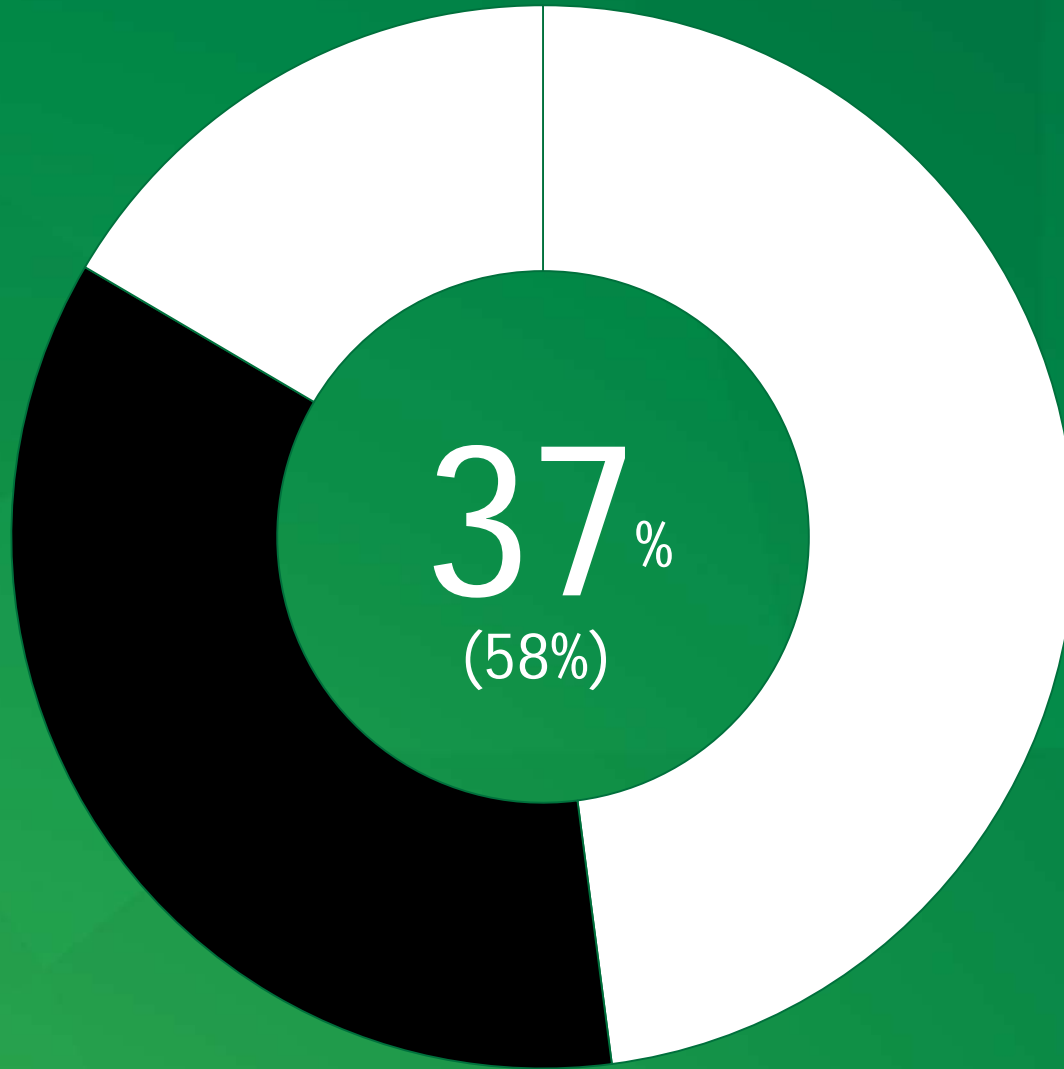
This presentation contains forward-looking statements that are based on current expectations, and are subject to a number of uncertainties and risks, and actual results may differ materially. These uncertainties and risks include, but are not limited to: industry cyclicality; competition; acquisition and expansion risk; capital and liquidity risk; reduction in demand for products; information management; credit risk; relationships with suppliers; lack of long-term agreements; expiration of rights under license and distribution agreements; availability and price volatility of raw materials; product liability; intellectual property; reliance on key personnel; labour markets; environmental; collective bargaining; currency fluctuations; interest rates; uninsured and underinsured losses; operating hazards; risk of future legal proceedings; securities laws compliance and corporate governance standards; geographical risk; seasonality and adverse weather; geopolitical; and risks associated with the structure of the Company. Further information about these and other risks and uncertainties can be found in the disclosure documents filed by Bird Construction Inc. with the securities regulatory authorities, available at www.sedar.com.

WHY INVEST IN BIRD?

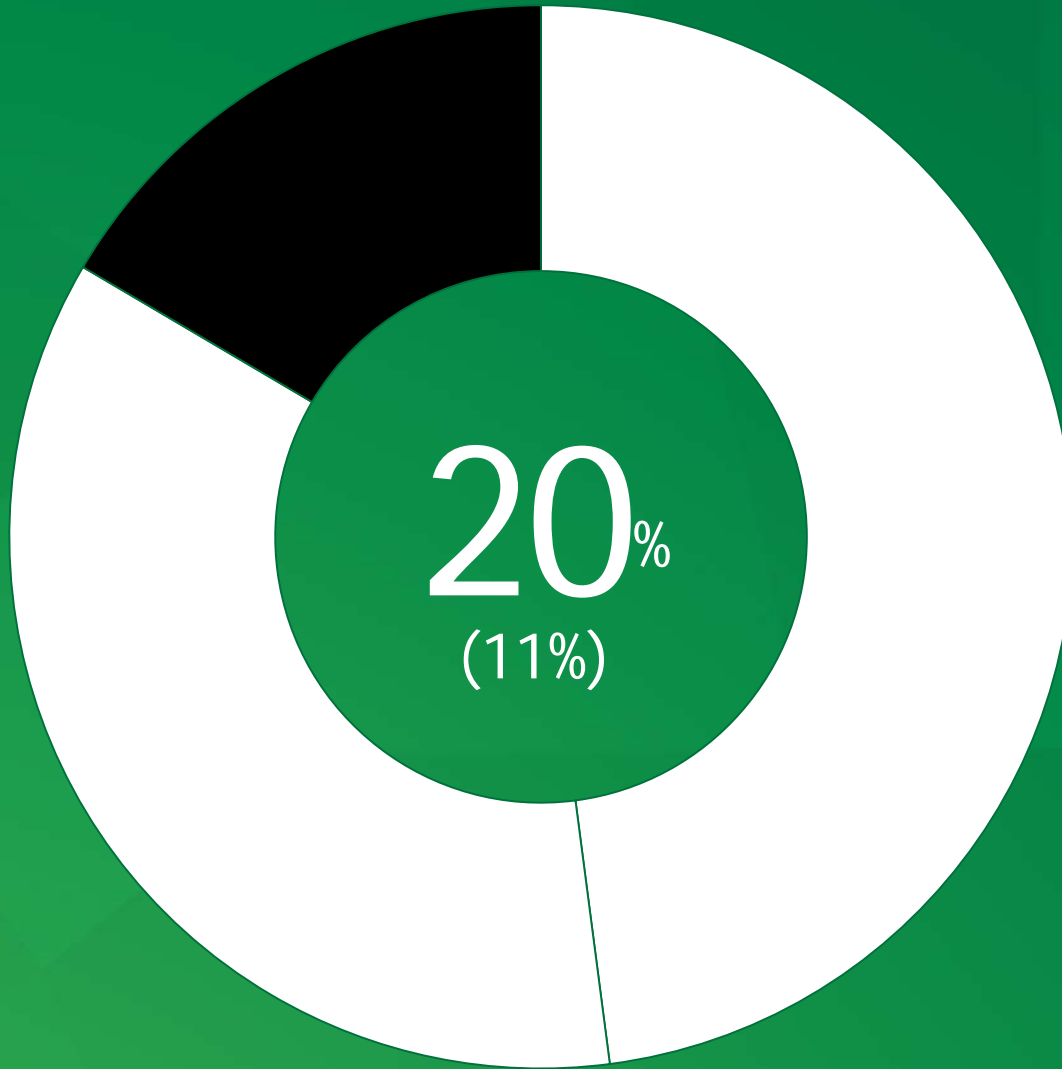
- Primary strategy - Focused leader in particular market sectors.
- Experienced management team.
- Best of class risk management focus.
- Concentrate on lump sum and unit price contract delivery methods.
- Sought after provider of value added services.
- Proven track record.
- Well positioned to capitalize on Canadian economic growth.
- Geographic and market sector diversification.

CHALLENGING PROJECTS
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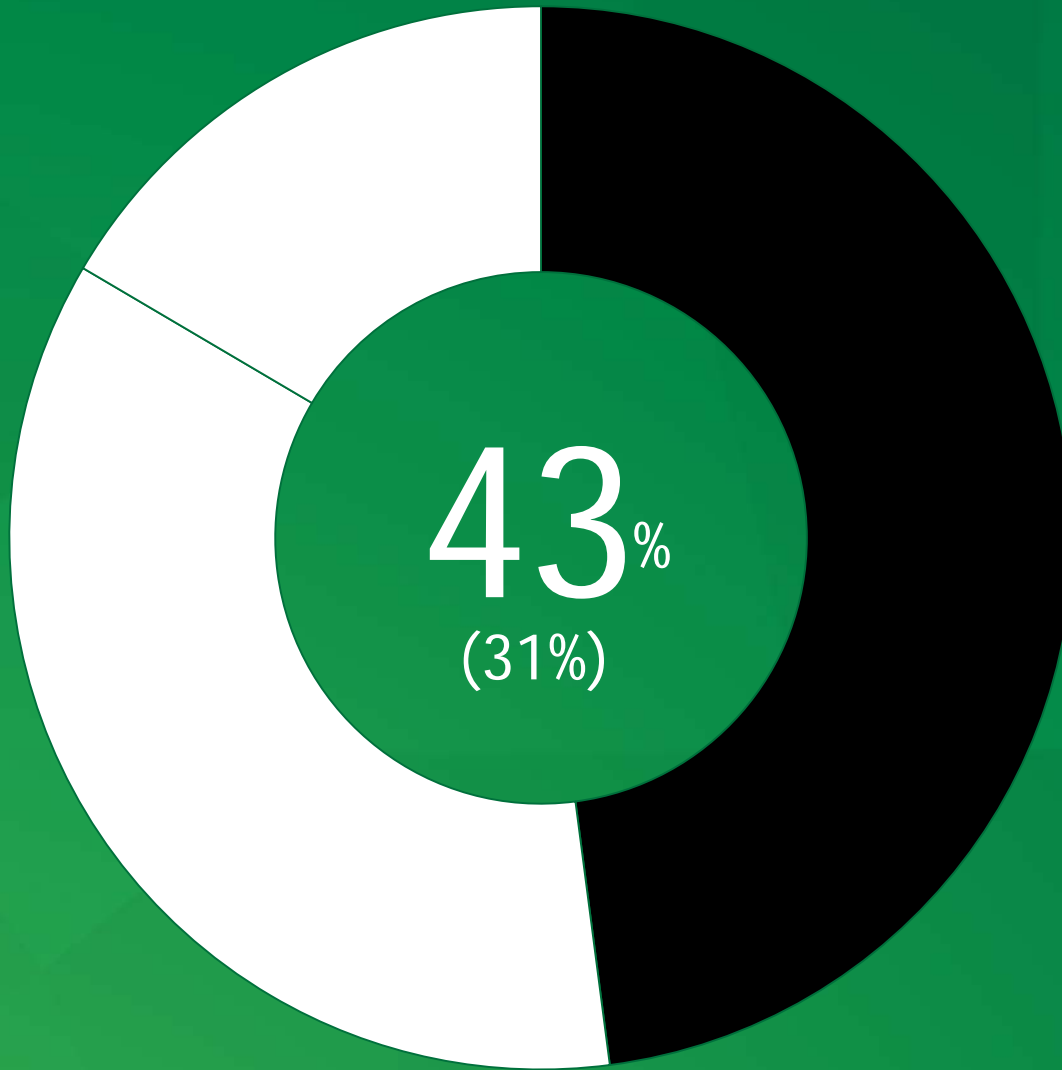
institutional



commercial



industrial



CHALLENGING PROJECTS
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Retail



Centre of Newton Retail Plaza ▪ Surrey, BC

Commercial



Morgan Crossing ▪ Surrey, BC

RETAIL

COMMERCIAL



Residential

60 Richmond Street ▪ Toronto, ON

RETAIL

COMMERCIAL

RESIDENTIAL

Institutional

Kinnear Centre ▪ Banff, AB

RETAIL

COMMERCIAL

RESIDENTIAL

INSTITUTIONAL

Industrial



Picadilly Potash Project • Penobsquis & Surrey, NB

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RESIDENTIAL

INSTITUTIONAL

INDUSTRIAL

Water & Wastewater

An aerial photograph of the Wood Buffalo Wastewater Treatment Plant under construction. The image shows several large circular aeration tanks, some with green water and others with dark water. There are also rectangular aeration tanks and various industrial buildings with blue roofs. The surrounding area is a mix of dirt, gravel, and some vegetation. A body of water is visible in the top left corner.

Wood Buffalo Wastewater Treatment Plant • Fort McMurray, AB

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RESIDENTIAL

INSTITUTIONAL

INDUSTRIAL

WATER &
WASTEWATER



Mining

Paul's Peak Waste Rock Project ▪ Mt. Wright, QC

RETAIL

COMMERCIAL

RESIDENTIAL

INSTITUTIONAL

INDUSTRIAL

WATER &
WASTEWATER

MINING



Energy & Civil

Wuskwatim Generating Station ▪ Thompson, MB

- RETAIL
- COMMERCIAL
- RESIDENTIAL
- INSTITUTIONAL
- INDUSTRIAL
- WATER & WASTEWATER
- MINING
- ENERGY & CIVIL



- Western Canadian leader of water and wastewater facilities in.
- Average annual revenue \$37.0 million.
- Self performs majority of its work.
- Expertise in the execution of mechanical, electrical and instrumentation work.
- Highly-skilled staff of over 65 professional and craft employees.
- Access to full service industrial projects, ie...SAGD.
- Future expansion to industrial service work.

NEW WEBSITE



OPPORTUNITY
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FINANCIAL - INCOME STATEMENT

	2012	2011
Revenue	\$1,454.9 million	\$974.5 million
Income Before Tax	\$81.0 million	\$40.6 million
Net Income	\$58.2 million	\$29.6 million
Earnings per Share	\$1.38	\$0.70
Adjusted Net Income	\$62.0 million	\$32.1 million
Adjusted Earnings per Share	\$1.47	\$0.76

FINANCIAL - BALANCE SHEET

2012

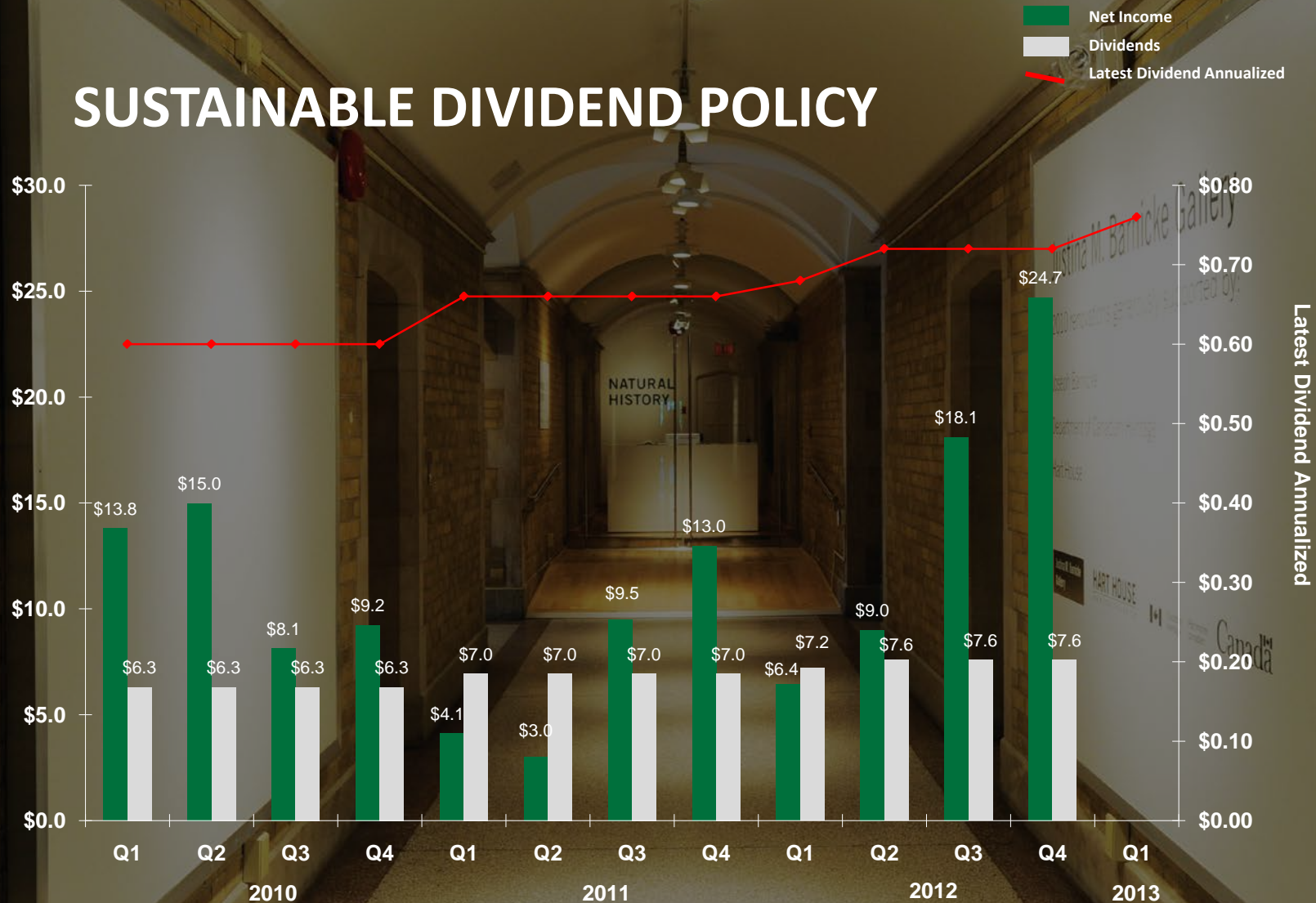
2011

Cash & ST Investments	\$199.0 million	\$190.2 million
Current Assets	\$618.4 million	\$539.0 million
Fixed Assets	\$53.5 million	\$44.9 million
Total Assets	\$718.1 million	\$632.5 million
Current Liabilities	\$464.0 million	\$416.1 million
Long Term Liabilities	\$62.6 million	\$54.0 million
Total Shareholder Equity	\$191.6 million	\$162.4 million
Working Capital	\$154.4 million	\$123.0 million

CHALLENGING PROJECTS
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DIVIDENDS

SUSTAINABLE DIVIDEND POLICY



OPPORTUNITY
BUILT BY BIRD

BACKLOG



FINANCIAL SUMMARY

Share Price (at March 13, 2012)

\$ 13.37

52 Week High

15.54

52 Week Low

11.70

Shares Outstanding

42.52 million

Market Capitalization

\$ 568.45 million

Current Dividend Annualized

\$ 0.76

TTM Dividends Declared

\$ 29.72 million

Yield @ \$0.76 per share

5.68%

CHALLENGING PROJECTS
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INVESTMENT CONCLUSION

- Canada is poised for growth based on a strong resource sector.
- Projected to be 4th or 5th largest construction market.
- Proven risk management systems with an experienced management team and best of class processes.
- Conservative and calculated approach to strategy.
- Strong financial position.



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